First Community Credit Union

JOB POSTING

POSITION TITLE: Member Relations Specialist

POSITION SUMMARY

Provide service and solutions to callers in a friendly and efficient manner. Respond to and resolve member inquiries regarding accounts, service requests, operational-related matters and credit union products and services while providing the highest level of member service.

ESSENTIAL DUTIES AND RESPONSIBILITIES

- 1. Respond promptly to incoming calls and build rapport by greeting caller in a courteous, friendly, and professional manner.
- 2. Determine nature of caller's business and personally assist the caller within the guidelines set by the department after properly authenticating.
- 3. Listen attentively to the caller's needs, concerns or requests. Probe for unspoken needs, then analyze and resolve.
- 4. Identify and explain additional products or services that bring value to the member.
- 5. Prepare complete and accurate work using computer software programs to process member transactions and related activities.
- 6. Respond to and assist with member inquiries, requests, and problems, taking ownership to resolve issues within given authority in a timely manner in accordance with member expectations and in compliance with operational and compliance procedures.

EDUCATIONAL/EXPERIENCE REQUIREMENTS

EDUCATION/CERTIFICATION:

• High school diploma or equivalent.

EXPERIENCE REQUIRED:

- Three years of customer service experience in a financial institution or comparable employment.
- Previous experience in a call center environment preferred.
- Previous sales experience desired.